



DISCLAIMER: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

February 25, 2026

To Whom It May Concern

Company Name: Foster Electric Company, Limited
Representative: Kazuhiro Kishi, CEO
(Code 6794, Tokyo Stock Exchange Prime Market)
Contact: Kiyotaka Kume, General Manager,
IR and Governance Management Dept.
(Telephone: +81-42-546-2305)

Announcement on Revisions to Full-Year Consolidated Financial Results Forecast and Year-End Dividend Forecast

Foster Electric Company, Limited (hereinafter “the Company”) hereby announces that, in light of recent earnings performance, it has revised its full-year consolidated financial results forecast and year-end dividend forecast for the fiscal year ending March 31, 2026, which it publicized through its November 10, 2025 news release titled “Announcement on Revisions to Full-Year Consolidated Financial Results Forecast and Year-End Dividend Forecast,” as outlined below.

Revisions to the full-year financial results forecast

1. Revisions to the forecast of consolidated financial results for the year ending March 31, 2026
(April 1, 2025–March 31, 2026)

(Millions of yen unless otherwise stated)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	135,000	7,000	6,500	4,200	188.06 yen
Revised forecast (B)	135,000	7,000	7,000	4,500	201.09 yen
Change (B)-(A)	-	-	500	300	13.03 yen
Percentage change (%)	-	-	7.7	7.1	6.9
(Reference) Results in the previous year (ended March 31, 2025)	137,607	6,796	7,726	3,902	174.98 yen

2. Reasons for the revisions

The Company expects profits to exceed its previous projections, mainly because—reflecting recent foreign exchange market conditions—it now projects improvement in terms of net foreign exchange gains/losses.

Revisions to the dividend forecast

1. Details of revisions to year-end dividend

	Dividend per share (yen)		
	End of 2nd quarter	Year-end	Total
Previous forecast (announced November 10, 2025)		40.00	75.00
Revised forecast		45.00	80.00
Results in the current fiscal year	35.00		
Results in the previous year (ended March 31, 2025)	20.00	40.00	60.00

2. Reasons for the revisions

The Company regards the enhancement of corporate value as a management priority, and its basic policy is to comprehensively increase the benefit of shareholders by allocating profit in an approach that strikes a balance between growth investments, retained earnings, and shareholder returns.

With respect to shareholder return measures for the current fiscal year, based on the policy above and the new medium-term business plan launched in the current fiscal year, the Company aims to increase the consolidated dividend payout ratio to approximately 40%.

With respect to the year-end dividend, based on the policy above and revisions to the financial results forecast, the Company raised its forecast to ¥45.00 per share, bringing the annual dividend forecast to ¥80.00 per share.

[Note] Considerations regarding the financial results forecast

The financial results forecast described above is calculated based on currently available information, which consists of numerous uncertainties. Please be advised that actual results may vary from the above-mentioned forecast or estimates depending on changes in circumstances or various other factors.